

Grace Financial Services

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CA Insurance license No. 0623165

Insurance Protection

Date: _____

Personal Life

Insured	Owner	Company and Policy Number	Type	Face Amount	Premium	Issue Age	Cash Value	Loans	Interest	Dividends

Group Life

Insured	Face Amount	Premium	Portable

Group Long Term Disability

Insured	Income	Waiting Period	Premium	Portable

Personal Disability Income

Insured	Owner	Company and Policy Number	Premium	Issue Age	Monthly Income	Waiting Period	Benefit Period

Medical

Insured	Owner	Company and Policy Number	Premium	Deductible	Co-Insurance	Stop-loss Limit	Maximum Benefit	Family Deductible

Property and Casualty

Please note Homeowner or Renter	Company and Policy Number	Premium	Deductible	Co-Insurance	Dwelling	Personal Property	Liability	Med. Payments

Automobile

Company and Policy Number	Autos	Premium	Deductible	Liability	Comp.	Collision	Medical Payments	Uninsured Motorist

Securities offered through Royal Alliance Associates, Inc. member FINRA and SIPC. Investment advisory services and insurance offered through Grace Financial Services a Registered Investment Advisor not affiliated with